Bitcoin Japan

Q1 FY2027 Financial Highlights

1 5.8M New Shares Issued

Net assets per share increased 19%

¥62.05 → ¥73.82

Improved despite the issuance of
5.8 million new shares.

2 Total assets

¥5.85 billion

Increased 26%

3 Net assets

¥5.18 billion

Increased 30%

4 Equity ratio

86.2% → 88.6%

Improved

5 Investment assets
(capital contributions)

+ approximately
¥3.17 billion

Increase in investment assets

6 Operating loss

¥129 million

Operating loss widened to
¥129 million from ¥90 million.

7 Core business profitability improved

Gross profit and gross margin improved.

The wider operating loss was driven by initial costs in the new investment segment, and legal fees.

All figures in JPY.